

AboutFlow Platform -

Modelling a line of business Application - Life Cycle Description V2

Automate Business Processes

LIFE-CYCLE

Requirement Analysis

Design

Test

Document

Implement

Low-Code, No Code

Process Efficiency

Customer Experience

Increasing Agility

Automating Manual Processes

Compliance

Enhancing Collaboration

Improve Productivity

Scalability

Governance and Control

Training and Support

Workflow Management

Citizen Developer

Citizen developers are empowered to build applications using The Platform, even with little to no coding experience.

Services Available

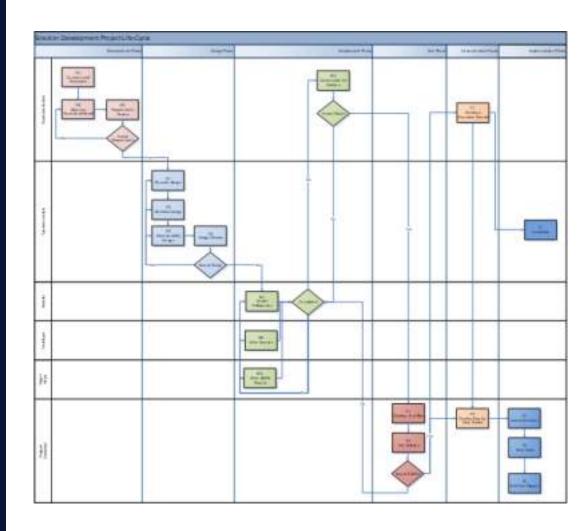
Consulting

Development

Training

Support

Unleash Efficiency



CONTACT

 Name: Allex Yaxley
 Name: Phillip de Bruin

 Phone: +27 83 250 3051
 Phone: +27 82 568 0741

 Teams: +27 87 170 5195
 Teams: +27 87 170 5195

 Email: yaxleyar@be.co.za
 Email: phillipd@be.co.za

Website: www.#.com

Facebook: https://web.facebook.com/profile.php?id=61560790052759 LinkedIn: https://www.linkedin.com/company/collaboratorsoftware



Improve Productivity

Human Resource Processes

Recruitment

Personnel Case File

Leave Application

Overtime

Time and Attendance

On Boarding

Probation Assessments

Resignation

Transfer

Performance

Disciplinary Hearings

Employment Equity

Travel and Subsistence

Supply Chain Processes

Supplier Database

Supplier Assessments

Requisition for Goods and

Services (Demand)

Rent-In Agreements

Rent-Out Agreements

Service Level Agreements

Declaration of Interests

Invoice Approval

Hybrid Records Management Processes

Records Classification

Scheme

File Plan

Records Control Schedule

Correspondence

REQUIREMENT ANALYSIS PHASE

Context Level Description (R1 on the diagram)

A context level description provides an overview of a system or process at a high level. It describes the boundaries of the system and highlights the interactions between the system and its external entities.

This type of description helps stakeholders understand the overall functionality and flow of the system without going into detailed technical specifications. Some key elements that must be include in a context level description are System Boundaries, External Entities, Inputs and Outputs, Interaction and Flow and High-Level Functions.

By using a context level description, stakeholders can get a clear understanding of the system's purpose, its interactions with external entities, and the overall flow of information. It is a helpful tool for system design and communication among stakeholders.

Business Operational Model (R2 on the diagram)

The business operations model is a framework that describes how an organisation performs the processes as described in the Context Level Description.

It includes all the systems, processes, and resources that are necessary to run a business efficiently and effectively.

Requirements Review (R3 on the diagram)

Once the requirements have been refined, they are presented to the relevant stakeholders for approval. This typically involves a formal review process where stakeholders sign off on the finalised requirements document, indicating their acceptance and agreement with the specified requirements.



Build Applications without limits

Microsoft 365 Integration

SharePoint Online

Teams

Outlook

Power Automate

Excel

Financial System Integration

PhoenixERP

EMS

Solar

Munsoft

Samras

Promun

BuildSmart

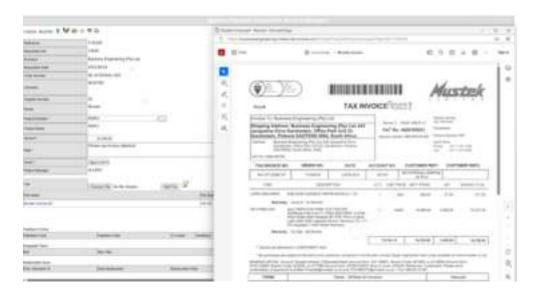
Sage Pastel Evolution

Sage Intacct

Xero

User Forms:

Use the platform to build the form structure and functionality. This includes placing fields on a form, define display rules and set field validations for the form.



Write Functions (M2 on the diagram)

Functions are the "low code" part of The Collaborator Platform. The developer may write a T-SQL function to perform data manipulation.

A function does not have any user interface and receives values (via the parameter input definition) and returns value to the workflow (via the parameter output definition).

Functions can be called when a task is created, opened, submitted, and closed.





Autonate Business Processes

Industries

Government

Advertising

Aerospac<u>e</u>

Agriculture

Animal Health and

Veterinary

Animation & Graphic

Design

Architecture & Design

Automotive

Biotechnology

Chemical

Construction

Cosmetics

E-commerce

Education

Electronics

Energy

Entertainment

Environmental Services

Fashion and Apparel

Finance

Fintech

Fisheries

Food and Beverage

Forestry

Furniture

Gaming

Government

Healthcare

Hospitality

Household Goods

Human Resources

Import and Export

Information Technology

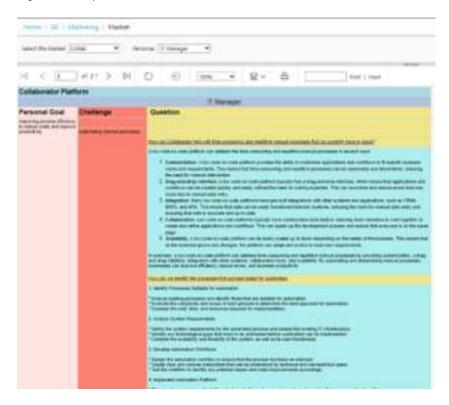
Insurance

Legal Services

Luxury Goods and Jewelry

Write SSRS Reports (M3 on the diagram)

SSRS reports are written in a language called Report Definition Language. RDL is a XML-based language that defines the structure and layout of the report. It includes elements for defining data sources, datasets, report parameters, and layout components such as tables, charts, and text boxes.



Demonstrate the Solution (M4 on the diagram)

Demonstrating the solution to the stakeholders for them to validate that the system meets the user requirements. This is a showcase of the functionality to determine if the software solution meets their needs and expectations.

By demonstrating an application, stakeholders can identify if the application aligns with their requirements and meets the intended uses for which it was designed.

TESTING PHASE

Develop Test Plan (T1 on the diagram)

A test plan is a document that outlines the approach, objectives, scope, and resources required for testing a specific software application or system. It serves as a roadmap for the testing activities that need to be conducted to ensure the quality and reliability of the software. The test plan should be a comprehensive document that provides clear guidance for the testing effort and ensures that all important aspects of the software or system are thoroughly tested. It serves as a reference for the testing team and enables stakeholders to understand the testing approach and expectations.

Test Solution (T2 on the diagram)

The execution of test cases (as defined in the test plan) involves the process of running individual test cases as per the specifications mentioned in the test plan, including the test objectives, scope, and acceptance criteria.

The main objective of executing test cases is to identify software defects, verify if the functionality works as expected, and evaluate software quality.



Autonate Business Processes

Industries

Luxury Goods

Manufacturing

Maritime

Market Research

Media and Publishing

Mining and Metals

Music

Non-Profit Sector

Oil & Gas

Paper and Forest Products

Pharmaceutical

Professional Services

Public Relations

Real Estate

Retail

Security Services

Shipping & Logistics

Sports

Telecommunications

Textiles

Think Tanks

Tourism

Tourism

Transportation

Utilities

Waste Management

Wine & Spirits

DOCUMENTATION PHASE

Develop a Procedure Manual (C1 on the diagram)

A procedure manual, also known as an operations manual or standard operating procedures (SOP) manual, is a document that provides detailed instructions on how to perform specific tasks or processes within an organisation.

It serves as a comprehensive guide for employees, outlining the step-by-step procedures, best practices, and guidelines to ensure consistency and efficiency in the execution of various tasks.

IMPLEMENTATION PHASE

Load Data (II on the diagram)

When the implementation starts the data must be loaded. A data load refers to the process of transferring data from an external source or the built solution. It involves populating the solution with the desired data, whether it is a one-time transfer or an ongoing regular update. Data loads are typically performed to ensure that the solution has the most up-to-date and relevant information for processing.

Administer Users (I2 on the diagram)

User administration refers to the management and maintenance of user accounts on The Platform or the solution being implemented. It involves activities related to creating, modifying, and deleting user accounts, as well as assigning appropriate roles and permissions to users.

Train Users (I3 on the diagram)

End user training refers to the process of educating and instructing the end users of a solution on how to effectively use and operate it. The goal of end user training is to equip users with the knowledge and skills required to perform their tasks efficiently, avoid potential errors and frustration, improve productivity, and maximize the benefits of the solution. Effective end user training should be carefully planned, designed, and executed to ensure that it meets the specific needs and requirements of the users and the organisation.

End User Support (T4 on the diagram)

End user support refers to the assistance and resources provided to users who interact with the solution. It involves addressing the needs and questions of users, troubleshooting technical issues, and providing guidance to ensure a positive user experience.





Build Applications without limits

Authentication Methods

Azure Authentication
Claims Based
Authentication
Forms Authentication
Windows Authentication

Own Infrastructure

Windows Server

- Application Server
- Database Server

SQL Server

- · SSRS
- · SSIS

Microsoft 365

- · SharePoint (Optional)
- Teams (Optional)
- Power Automate (Optional)
- · Outlook
- Excel

Hosted

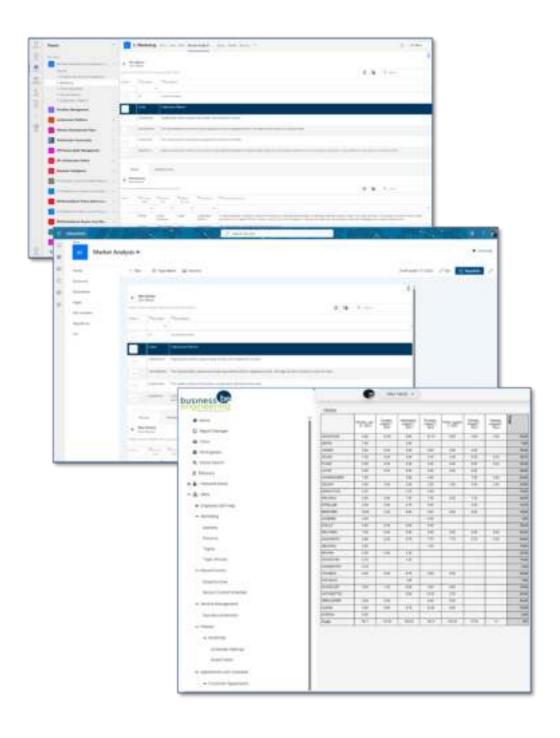
Shared Solution

- Application Server
- Database Server

Dedicated Solution

- Own Database Server
- Own Application
 Server

REVOLUTIONISE THE BUSINESS





Automate Business Processes

Asset Management Processes

Insurance
Identification & Tracking
Warranties & Guarantees
Asset Register
Disposal
Survey
Unbundling
Donations
Transfers

Project Management Processes

Project Charter
Correspondence
Invoicing
Progress Reports
Meeting Agenda &
Minutes
Risks
Change Proposals
Work Elements
Milestones
Tasks
Timesheets
Budgets
Contract Management

Governance, Risks & Compliance

Risks
Mitigation Plan
Controls
Assurance Provider
Policies
Procedures
Work Instructions

Transform

DESIGN PHASE

Records Design (D1 on the diagram)

Record design is the process of structuring and organising data within a system to ensure that records are correctly captured, stored, managed, and retrieved. It is a key component of records management and involves the development of standards and procedures for creating, managing, and storing records. The objective of record design is to ensure that important information is captured and retained in a way that makes it easy to find, access, and use when needed. Effective record design ensures that records are accurate, complete, and trustworthy, and can be relied upon for legal, regulatory, or business purposes.

Workflow Design (D2 on the diagram)

The workflow design process based on user requirements involves several steps to ensure that the workflow meets the needs and expectations of the users and supports efficient and effective work processes.

Design Review (D4 on the diagram)

A system design review process is a comprehensive approach to evaluate and assess a system design before it's implemented or developed. This process typically involves a team of experts who evaluate the design and provide feedback to ensure that the design is comprehensive, meets specifications, and is scalable.

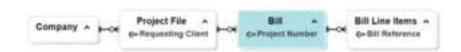
DEVELOPMENT PHASE

Model AboutFlow(MI on the diagram)

Modelling on The AboutFlow Platform allows non-technical users to build applications faster with little or no coding involved. These environments provide easy-to-use graphical interfaces, drag-and-drop functionality, and templates to build and deploy applications. Here are some of the modelling Functionality.

Data Model

The data model is a representation of the structure, relationships, constraints, and rules that govern the organisation and manipulation of data on the platform. It provides a blueprint or framework for how data is organised, stored, and accessed within a system. A data model defines the logical and physical components of the data, including entities, attributes, relationships, and integrity constraints.



Workflow:

Configure each component of the workflow to define the behaviour and actions. This can include specifying the user interface form, conditions for decision points, setting up actions to be performed, and configuring notifications to be sent at different stages of the workflow.

